





## Curriculum Vitae of Ezra Zask

### Expert Witness/Litigation Support (1991 – Present)

#### ***SFC Associates/Ezra Zask Advisors, LLC***

*Founder and President, (1991 - Present)*

### Hedge Fund and Investment Management (1998 - Present)

#### ***Ezra Zask Advisors, LLC***

*Founder and President, (2001 - Present)*

#### ***Azimuth Alternative Investments***

*Managing Director, (2005 - 2006)*

#### ***Ibbotson Associates Advisors, LLC***

*Founder and Manager, (2002 - 2005)*

#### ***Advisor Software, Inc.***

*Managing Director - Business and Product Development, (2000 - 2001)*

#### ***Berkshire Capital Securities***

*Advisory Director, (2006 - 2008)*

*Managing Director, (1998 - 2000)*

### Hedge Fund Trading and Management (1991 - 1998)

#### ***Ezra Zask Associates, LLC***

*Founder and President, (1991 - 1998)*

### Bank Trading in Securities and Derivatives (1980 - 1991)

#### ***Mellon Bank, Capital Markets Group***

*SVP and Global Trading Manager, (1988 - 1991)*

#### ***Manufacturers Hanover Trust Company***

*Managing Director, European Treasury Manager, Chief Dealer, and Manager of the International Treasury Consulting Group, (1980 - 1988)*

### Economics and Finance (1977 – 1980)

#### ***Business International Corporation***

*Senior Associate, (1977 - 1980)*

#### ***U.S. Agency for International Development (1997 - 1998)***

**Academia (1975 – Present)**

*Fordham University Graduate School of Business, 2009 - Present*

*Rensselaer Polytechnic Institute, Lally School of Management and Technology, 2007-09*

*Yale University School of Management, 2005-06*

*Princeton University, Bendheim Center for Finance, 2001-2005*

*Carnegie Mellon University, Graduate School of Industrial Administration, 1998-90*

*Columbia University, Fordham University, Barnard College, Marymount College, 1975-77*

**Select Publications and Industry Speaking Engagements**

*The E-Finance Report*, McGraw Hill, 2001

*Global Investment Risk Management*, Edited, McGraw Hill, 1999

“Hedge Fund Industry Report,” *Journal of Alternative Investments, Institutional Investor*, February, 2000

Hedge Fund Valuation, Berkshire Capital Corporation, May, 2000

Online Brokerage Industry Report, Berkshire Capital Corporation, February, 2000

Investment Management Industry Review 2000, Berkshire Capital Corporation, June, 2000

Articles include: “Derivatives Risk-Management Audit,” in *Derivatives Risk and Responsibility*, Robert A. Klein and Jess Lederman, editors, Irwin, 1996;

“Currency Risk Management,” in *Strategic Currency Investing*, A.W. Gitlin, Probus, 1993;

“Credit Derivatives,” and “Value-at-Risk for Hedge Funds,” in *Bloomberg Magazine*, 1999

Quoted in *Wall Street Journal*, Reuters, Bloomberg, and Nikkei News

Profiled in *Forbes*, “Euromoney and Derivatives Strategy,” Contributed weekly financial strategies column, “Risk and Reward” and the Options Strategist on equity options strategies for *WorldlyInvestor.com* (1999)

Speaker at hedge fund conferences for Euromoney; Hedgeworld; IIR; Infovest21; Institutional Investor; Opal

**Education**

Columbia University, M.A., M. Phil., 1975; Recipient of the Columbia University President’s Fellowship; New York State Herbert Lehman Fellowship; National Science Foundation Thesis Grant

Princeton University, B.A., *Cum Laude*, 1972