COMMONWEALTH OF MASSACHUSETTS SUPERIOR COURT ESSEX, S.S. No. 2006-02328 \*\*\*\*\*\*\*\*\*\*\*\*\*\* WILLIAM M. LONERGAN, ET AL, Plaintiffs VS. JAMES W. FOLEY, ET AL, FEOFFEES OF THE GRAMMAR SCHOOL IN THE TOWN OF IPSWICH, Defendants DISTRICT ATTORNEY FOR THE ESSEX DISTRICT. ET AL. Additional Defendants in Counterclaim \*

DEPOSITION of CAROL L. LONERGAN, a witness called on behalf of the Defendants, taken pursuant to the applicable provisions of the Massachusetts Rules of Civil Procedure, before Jane M. Walsh, Shorthand Reporter and Notary Public in and for the Commonwealth of Massachusetts, at the offices of MacLean, Holloway, Doherty, Ardiff & Morse, P.C., 8 Essex Center Drive, Peabody, Massachusetts, on Monday, May 14, 2007, commencing at 11:30 a.m.

> BRENDA M. NADEAU, PCR. P.O. BOX 916 Georgetown, Massachusetts 01833 (978) 352-3314

#### APPEARANCES

MARY E. O'NEAL, ATTORNEY-AT-LAW Masterman, Culbert & Tully, LLP One Lewis Wharf Boston, Massachusetts 02110 On behalf of the Plaintiffs.

WILLIAM SHEEHAN, ESQUIRE MacLean, Holloway, Doherty, Ardiff & Morse, P.C. 8 Essex Center Drive Peabody, Massachusetts 01960 On behalf of the Defendants.

I\_N\_D\_E\_X

Witness Direct Cross CAROL L. LONERGAN

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No. Description Page Notice Letter of 7/28/04

Monday, May 14, 2007

### STIPULATIONS

It is hereby stipulated by and between counsel for the respective parties that the filing and notarization of the witness' signature on the deposition transcript are 11 hereby waived and that the reading and signing shall be completed within 30 days of receipt of transcript.

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It is further stipulated that all objections except those as to form and motions to strike will be reserved until the time of trial.

CAROL L. LONERGAN

20 having been satisfactorily identified and duly sworn by the Notary Public, was examined and testified as follows:

MR. SHEEHAN: Good morning.



<u> </u>	FO2 1	TION OF CAROL L. LONERGAN	_
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2	DIR	ECT EXAMINATION BY MR. SHEEHAN:	
3	Q	Could you please state your full name and spell	
4		your last name for the record.	
5	Α	Carol Lonergan, L-O-N-E-R-G-A-N.	
6	Q	-	
7	A	•	
8	Q	That is a seasonal cottage which you rent from the	
9		Feoffees, correct?	
10	A	Correct. I don't rent the cottage. I rent the	i
11		land from the Feoffees.	
12	Q	Your permanent address, please.	
13	A	39 Greenhalge. That's G-R-E-E-N-H-A-L-G-E Street,	
14		Medford, Mass.	
15	Q	And your husband's name?	
16	A	William.	
17	Q	Do you have any children?	
18	A	Four.	
19	Q	Their names, please.	
20	A	Their married names, Beth Stanford,	1
21		S-T-A-N-F-O-R-D, Patricia Covelli, C-O-V-E-L-L-I,	
22		Theresa LoPilanto, pardon, that's L-O, capital,	
23	_	P-I-L-A-N-T-O, and Timothy Lonergan.	
24	Q	This is the Notice of Deposition that brings you	
			7
1		every summer and rented different places with, the	ŀ
			- 1

Spinellis bought a house on Fifth Street. It's

deceased, but we stayed with them that first

Gerry Mahoney owns a cottage on rented land as

sale and we purchased it.

Gerry Mahoney.

Your sister's name, please?

not Fifth anymore. It's Plumb Sound. He's since

summer and at that time we found this cottage for

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Yep.

here today, Mrs. Lonergan?

(Document handed to the witness.)

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MR. SHEEHAN: Could we have that marked
          please as No. 1.
                (Exhibit No. 1, Notice of Deposition,
          marked.)
          Mrs. Lonergan, you purchased a cottage at
          Little Neck that was located on Lot 130 for
          $75,000.00 in 1985; is that correct?
          Correct.
     Α
          And were you as anxious to acquire that cottage as
          your husband?
     A
          Yeah. I was, very much wanted to, yes.
          And how did you become familiar with the cottage?
          Well, my first, started with my sister has a place
          on Great Neck right on Little Neck Road. So
          that's how we got to know the area. We then used
          to boat and bring our boat up and stay in the cove
          up there. Then our friends who we vacationed with
     Q
          Why did you use that word or that terms in
          correspondence to the Feoffees?
          Yeah. Well, my husband and I wrote that letter
          together, and the reason we did was just
          responding to the words that they were using at
          the time. I mean, in other words, they had used
          that word and we used the word back. It had been
          brought back and forth. I don't think we were
          even -- Well, I mean, at that point we probably
          knew what it meant, but prior to that we never
          even knew what it meant. We never heard it
          before.
         That is, that document is your letter of July 28,
          2004, correct?
                 (Document handed to the witness.)
         Correct. That is correct.
              MR. SHEEHAN: Could we have that marked
          No. 2.
              (Exhibit No. 2, Letter of 7/28/04, marked.)
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         Now, the letter that we've marked as Exhibit
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          well?
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         No, no. She's over on Great Neck. She is on
         Little Neck Road. No, she owns her own land.
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    0
         So your sister owns property on Great Neck?
         Correct.
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    A
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    0
         And it was visiting with your sister that you
16
         became familiar with Little Neck?
17
    Α
         Correct.
18
         Did you understand when you and your husband
         bought the cottage in 1985, that you would be
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20
         paying rent to the Feoffees?
21
    Α
         Yes.
22
         And did you understand you were a tenant-at-will?
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    Α
         Absolutely not, never heard the word before until
24
         about three or four years ago.
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7 Q

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No. 2 was drafted by you and your husband, correct? 3 Correct. I initially started the letter and then A he helped me review it and compose it, yeah. I signed it. Okay. You didn't show it to anyone other than 6 7 your husband, did you, before you sent it? I don't think so, no. 8 Α 9 I'll quote a portion of that letter and it says, "as tenants-at-will we are at your mercy." Did I read that accurately? That's correct. You did. Α 0 What does that mean? Well, they had told us in, the just recently they had told us after we got the bill that all of a sudden they were using this word

10 11 12 13 14 15 16 "tenants-at-will," you know. We were meeting with 17 18 various people and the Feoffees and what not and 19 that was the first time that they had really 20 started using that term, and they're trying to say 21 we're tenants-at-will. We say, well, if we're 22 tenants-at-will, then we're at your mercy. I 23 don't think prior to that, I know I didn't 24 understand anything about that. Never thought I

-- is a document that we marked as Exhibit No. 5 0 at your husband's deposition earlier today, correct? Uh-huh. Α Is that correct? Q Α How would I know whether you -- I'm sorry. Could you say that again. Sure. I have just handed to you a document which Q we marked as Exhibit No. 5 at William Lonergan's deposition earlier today. Do you see that document? Uh-huh. Α Q You have to answer yes or no for me. Α Yes, I do. Q You received a copy of that notice that we've marked as Exhibit No. 5, correct? Correct. A

11 2 3 4 5 6 8 9 10 11 12 13 14 15 16 17 18 And it was in response to that notice that you 19 sent the letter dated July 28, 2004 that we have 20 just marked as Exhibit No. 2 at your deposition? That's correct. 21 Α 22 Q Okay. Now, where in Exhibit No. 5 to your husband's deposition does it talk of 23 24 tenants-at-will?

May 14, 2007 1 was a tenant-at-will, but I perhaps in retrospect 2 maybe using it, but we basically were just 3 parroting what they had said to us. Well, your letter Exhibit 2 is in response to a 5 notice that you received from the Feoffees 6 increasing the rent, correct? Correct. A 8 Q And that notice is the document I've just handed 9 to you, isn't it? 10 111 (Document handed to the witness.) 12 13 A Correct, and, you know, the thing is there is no 14 date on when that was sent, but I just want you to 15 know that that was sent, I believe, somewhere in 16 the middle of July, the 10th, between the 10th and 17 the 15th and it was due August 1st. So just so 18 you know, there was a two-week time frame to come

20 just so you know that. 21 Q The notice that you received from the Feoffees to 22 which you responded with your letter which we have 23 marked as Exhibit No. 2 --A

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up with the difference of \$1800.00. So that's

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19

Α Umm, it doesn't in this letter. 1

Okay. Now, I asked you and your husband to bring 3 with you all correspondence that you had with the

4 Feoffees, correct?

5 Α Uh-huh.

6 0 You have to answer yes or no.

That's correct. Yes. I'm sorry.

8 In fact, that request is contained in the 9 Deposition Notice that we have just marked as 10 Exhibit No. 1 to your deposition?

11 A Yes.

12 Q And you produced all of those documents, didn't 13 you?

14 A Everything that I had.

0 Okay. Did you review those documents before you came in today?

17 Α Yes.

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18 0 There was no reference in any of those documents 19 except your letter to a tenancy-at-will, was there? 20

21 Α I don't remember honestly. I don't remember 22 reading that, but just to tell you, that there 23 were times that the Feoffees and people from the

Feoffees sat with us and the word tenant-at-will

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1 was starting to be thrown out in the newspapers in 2 various articles. I don't remember if we met with 3 the Feoffees after this bill came out or not. I kind of think we did, but I'm not positive of 4 5 that, but the word tenant-at-will was starting to 6 be thrown about. What's where I got the word. 7 That is the only place I got the word.

8 Q Okay. Now, I think you've indicated that when you 9 bought the cottage, you understood that you were 10 buying the cottage but not the land?

11 A Correct.

12 0 And you knew that the Feoffees owned the lot on 13 which the cottage sat?

14 A Correct.

15 You knew that you would be paying rent to the 16 Feoffees?

17 A Correct.

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18 You understood that the rent would go up if the 19 Feoffees wanted it to go up; isn't that right?

20 Yes, but it was -- Okay. Yes. A

21 0 And you also knew that if you didn't pay the rent 22 that the Feoffees charged, that you could be 23

evicted, didn't you?

24 Yes, but I do want to say the day that I, the day

> the governor there in 1990. He always came to the meetings once a year, to the association meeting and many, many times when we were trying to raise money, we needed to paint the community center which was falling apart and he, you know, I will gladly give you money for paint if you guys do the work, you know, and somebody made the statement well, you know, why are we doing the work? Well, this is a community thing and this is, you know, how safe it is here, and he reiterated this at many, many meetings, and if I had the minutes, you'd see that, that this has been around for 350 years and you're going to be here. People have been renting for a hundred years and they're going to be renting for another hundred years. It's nothing to worry about.

> So he encouraged us to not only fix our own cottage, but to help fix up the community building. I mean, we literally, we did the paint. We put shingles up. We put new bathrooms in there, all at our expense. We put a playground in. We put a new kitchen in. This was encouraged by Mr. Whiston at all times which gave us a feeling of ownership honestly that we were putting

that we bought our cottage, we were in the lawyer's office. Now, the lawyer that we had, I believe, was a lawyer for the Feoffees, Mr. Haves. The real estate dealer was there and the sellers were there and somebody made the statement. I truly don't know who it was. It was over 20 years ago. They made the statement "are you all excited about this?" I said, "yes," but I was a little bit apprehensive that we don't own the land. I've never done that before and I had to get the mortgage by mortgaging our year-round house. Somebody in the room said, these are not exact words, but something to the effect, oh, God. You don't have to worry. That's been around for 350 years and it is a very safe proposition. Now, the lawyer did not dispute it and I don't even know that he is not the one that said it. I don't think he was, but somebody in the room said it, and then he did not dispute it and this was what we heard all the time from, okay, word of mouth which I understand you don't credit that, but word of mouth of people on the Neck, but we also heard it from when we had meetings.

Mr. Whiston used to meet with us and I was

thousands of dollars into a building we supposedly didn't own, but yet when they encourage you to do this, you felt you had a partial ownership.

We felt very secure and I think the only time that we started feeling insecure was the last five or six years. I mean, prior to that it wasn't even a question. We were here for as long we wanted to. Like I guess somebody got kicked off for running a whore house. As long as you paid the bills and obeyed the rules, you were golden.

In 1985 before you bought the cottage, did you have any discussions with any of the Feoffees?

We sent a letter to them. We had to send a letter 13 Α 14 to introduce ourselves, and as a matter of fact, 15 my brother was over yesterday. We were trying to 16 discuss because he bought the year after me and apparently they sent a letter back to us

17 18 acknowledging us, but I don't remember that and I

19 do not have that letter if they did send it back, 20 so I, did I personally meet with them? I can't

21 remember. I don't think so. 22

Now, you say Attorney Hayes was at the closing? Q A

I think his name is on, I think that's who it was, correct.

Q When you bought the cottage, whom did he 2 represent?

I'm not positive. He didn't represent -- I didn't Α hire him. I thought he was the attorney for the Feoffees, always thought that.

6 Well, no Feoffees were at the closing? 0

7 A Absolutely not.

8 Q And the document that you received from Attorney Hayes was a Bill of Sale, correct? 9

10 Correct. Α

11 Q And that didn't come from the Feoffees, did it?

12 A No. Well, I don't know that. I don't know the

13 answer to that. I mean, it came from that day.

It was given to us that day. I don't know where 14 15 it originated.

16 Well, the Bill of Sale was from the Parks, Q

17 correct?

18 Yes. Α

19 Q They were the seller of the cottage?

20 Α

Q 21 The Feoffees didn't own the cottage?

22 A Correct.

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23 Q You had no conversation with any of the Feoffees 24

before you bought the cottage?

I just stated that I don't think I did, but I am 1

2 not positive of that.

Q All right. You received no correspondence from the Feoffees before you bought the cottage other

5 than perhaps a letter in response to your

6 requesting permission to become the successor

owner to the Parks of the cottage, correct?

8 Α I don't recall any other, anything else.

9 Okay. Now, have you received anything in writing

ever from the Feoffees that said that they did not 10

11 have the right to raise the rent to whatever price

12 they wanted?

13 In writing, no, but --A

I am just --14 0

15 To reiterate, when Mr. Whiston --A

16 Let's just take them one step at a time. I don't

17 mean to cut you off on your answers.

18 A That's fine.

19 Q But if we do it step-by-step, we'll move along, I

20 think, a little bit more quickly. Now, you say

21 that you had -- strike that. You say that you

22 heard Mr. Whiston make statements regarding rent,

23 correct?

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24 A I did. I didn't just -- I don't think I've said

that yes, but yes, I have heard him say that, yes. 1

Q Was the first time when you were a governor in 1990?

3 4 A It was in that time frame and I don't know that,

if it was exactly that, but I do know when we asked for the painting of the community center, he

said to us that he was trying to keep the rents

down because our taxes were so high and we only

9 were seasonal use and that's why that we would --

There was not a lot of money available, so if we 11 could help this way, it would keep the rent down

12 and the whole purpose was he always worked hard to

13 keep the rents down because of the seasonal use

14 and because we pay full property tax and that's

15 always been his practice and that was said

numerous times at numerous meetings. 16

17 Q Did Mr. Whiston ever say anything other than that 18 regarding rent?

19 A He came to us when we were doing the, when they

did the thing that it went up to \$3200.00 and I

have a vague recollection, but he sat with us and said that he was getting pressure to give more

23 money to the Town and that they at that time were 24

going to do it over a period of, I believe it was

1 five years, that the rents would be escalated in a

2 period and the market index and all this kind of 3 stuff which I don't understand all that, but and

4 they were trying to come up with fair rents and he

5 did say at that time, "I know we've always tried

6 to keep the rent down."

7 Q And Mr. Whiston told you of the plan to increase

the rents over the next few years, correct?

9 Yes, and I don't, but I believe, I think we had

10 already got the bill and then they came to explain 11 it, but I don't know. I can't remember the

sequence there honestly.

13 When you say "us," you're referring to a group of Q 14 homeowners, correct?

15 Correct, yeah, everybody that was at the meeting, Α

16 correct.

17 Q Mr. Whiston addressed all of those who cared to 18 appear --

19 A Correct.

-- who were homeowners of cottages on the Neck? 20 Q

21 Correct. Α

22 And he explained that the rent was going to go up Q

23 in response to a request by the School Department 24 or other town officials for more money from the

1 trust; is that correct?

- 2 Yes, but I think that we got the letter first and
- 3 then he came as an explanation and at that point we only had -- That was, again they always do it 4
- 5 over the 4th of July, in that vicinity we got the
- 6 bill. It was due August 1st, but then he came, I
- 7 believe he came and sat with us and had a meeting 8 with us to explain what this was all about.
- 9 Q Did any of the homeowners say words to the effect 10 of you can't do that?
- 11 No. Α
- 12 Okay, that's because you knew, didn't you, that he Q 13 could do that?
- 14 Α I don't think I knew what my rights were at that 15 point.
- 16 Q In any event, no one stated any opposition to 17 Mr. Whiston?
- 18 Oh, there was plenty of opposition. There was 19 plenty of opposition in the room.
- 20 They didn't want the rent to go up?
- 21 A Absolutely.
- 22 Now, did you ever pay any rent under protest? Q
- 23 Α When I paid that \$5000.00 rent. That's why I sent 24
  - the letter, the letter was sent as protest with my

- 1 \$5000.00.
- 2 0 Did you attempt to indicate your protest by any 3 other documents other than the letter that we've
- 4 marked as Exhibit No. 2?
- 5 Α No.

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- 6 Q Did you --
- 7 A Not that I recall.
- 8 Q Did you state orally any protest at the time that
- 9 you made the payment in or about July of 2004?
- 10 Α I don't remember.
- 11 Okay. Now, you understood when you bought the
- 112 cottage in 1985 that you were also going to be
- 13 paying real estate taxes, correct?
- 14 A Correct.
- 15 You understood those taxes were on the cottage and
- 16 the lot, correct?
- 17 No, I didn't. I didn't understand that. I know
- it is in the deed. I've seen it since, but I did 18
- 19 not know that.
- 20 Did you read the Bill of Sale before you delivered
- 21 to the Parks the \$75,000.00?
- 22 I obviously didn't read it thoroughly, but I read A
- 23 it. I skimmed, you know.
- 24 It does say that you would be paying taxes on both

1 the lot and the cottage, correct?

- 2 In retrospect I see that now, yes, but I did not
- 3 know that at the time. I mean, you don't assume you're going to pay real estate tax on something
- 5 you don't own. That is an assumption, but, you
- 6 know.
- 7 Now --Q
- 8 Stupid assumption. A

I am.

- 9 I think you indicated that you are a registered nurse?
- 10

11 Α

- 12 You know the importance of documentation?
- 13 Correct, but you've got to understand. I do
- 14 understand the importance of documentation, but if
- you were to read a medical report, you wouldn't 15
- 16 understand all the nuances. If I read a legal
- 17 report, I don't understand all the nuances. It is 18 a specialty.
- 19 If I tried to read a medical report and couldn't 20 understand it, what would you expect me to do?
- 21 You would ask a question of the doctor or the Α 22 nurse obviously.
- If you were to review a legal document which you 23 Q 24 couldn't understand, what would I expect you to

do?

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- You would --Α
  - MS. O'NEAL: Objection.
- 4 Α You would ask someone.
- 5 0 You would ask whom?
- 6 Α I would ask the lawyer that was there.
- 7 0 Did you have a lawyer present in 1985?
- 8 Α We had a lawyer present. It was not my lawyer.
- 9 Q Did you have a lawyer in 1985?
- 10 A No.
- 11 Q Did you understand that you could have a lawyer
- 12 represent you when you purchased the cottage?
- 13 A Probably, yes. I probably did.
- 14 0 You just made an election not to have a lawyer
- 15 represent you, correct?
- 16 Yeah, I guess that's what I did. I mean, I really Α 17
  - don't know. I mean, I don't think it was even a
- 18 consideration. We didn't think about it.
- 19 Well, that was, that transaction when you bought
  - the cottage, that was the biggest economic
- 21 transaction that you and your husband had ever 22
- engaged in, wasn't it?
- 23 A Correct.

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24 It was four and half times the cost of the house

DEPOSITION OF CAROL L. LONERGAN that you bought in Medford? 2 A That's right. 3 Did you have a lawyer represent you when you O bought your house in Medford? 4 5 A No. 6 Q That was your choice though, correct? 7 It was our stupidity. We were young kids. We A 8 were 25. 9 Q When you bought your house in Medford? 10 A Uh-huh. 11 Q How old were you -- I wasn't going to ask, but how 12 old were you when you bought your cottage in '85? 13 That would be 45. You know what --Α 14 Q I won't say you weren't a young kid at age 45. 15 I wasn't. I'm emotional about this whole thing, but you just, I quess we trusted. 16

Now --17 Q

18 We trusted. That is what we did. A

Now, do you understand that the Massachusetts 19 20 Department of Environmental Protection ordered the Feoffees to change the way all the septic systems 21

22 were operated and conducted?

23 Α Yes, I do. I understand the whole thing of it, 24

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And Great Neck people and all of you folks were Q trying to convince the townspeople of Ipswich to bring sewer out to Great Neck and Little Neck? That's correct. A

5 Q But the town voted it down, didn't it?

6 Α That's right.

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Then there were other options that were looked at Q 8

by the Feoffees and engineers, correct?

9 That's right. Α

10 And the Feoffees told you and the other homeowners Q that you were going to be looking at substantial 11 12 cost; isn't that right?

13 Yes. I remember when they were going to do the 14 tight tanks, the individual tight tanks, we were 15 told it would be about somewhere around 15 16 thousand per family and I remember at several of 17 the meetings, and again we met with Donnie Whiston 18 and many other people, and I remember Fred Kelly 19 standing up and asking that could we buy our own? 20 Could we as a group go out and get a bid and buy 21 our own tight tanks? Because we could get a 22

better price doing that, and they said no and we asked if we could somehow go out and get bids on pumping out, that we could keep the cost down.

1 0 You understand that the common waste water system

2 that was built was in response to that D.E.P.

3 order, correct?

To the D.E.P. order, correct.

5 And there were a number of options that were

6 looked into by the Feoffees and the homeowners

association, right?

8 Uh-huh. Α

9 0 You have to answer yes or no.

10 A Yes. I'm sorry.

This all took place between the years 2000 and 11 O 12

2006; is that correct?

13 A I'd say approximately, yeah.

14 Q Among other things there was an attempt by the

Feoffees to bring sewerage to Little Neck?

16 A Correct.

15

17 Q And that went to Town Meeting, didn't it?

18 I was very involved in that whole process. Α

19 You and others were active in behalf of the

20 homeowners association?

21 A Correct.

22 Working hand and hand with the Feoffees and

23 Great Neck people?

24 Α

1 They said no. They were going to handle the whole 2 project. Then they talked about what they were 3 going to do. At that time I think it was like 145

> tight tanks and 24 drip systems. I am not sure I have the numbers exact. The drip systems they did

in retrospect found weren't going to work well.

They were going to use big lots of land to do the

drip properly on these places.

My brother was very involved and there was quite a few, numerous meetings back and forth that my brother went to, and it was discussed that they could look at alternative systems and the Feoffees encouraged the association or the Sewer Commission. We were, we wanted to call ourselves at that time to go out and look at other things, and one of the other things that we actually hired an engineering company to go out and perk the land and all this kind of stuff, and one of the systems they came up with was a central system.

20 Q Who came up with that?

I don't know the name of the company that did it,

22 but the association, it was given to the

23 association. The association gave back all the proposals that were handed to them to the

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1 Feoffees. The Feoffees then took all of the 2 proposals that had been put in. There were 3 numerous different proposals and brought them to 4 the D.E.P. and the D.E.P. at that time made the 5 decision. The best decision was the central tight 6 tanks. Now, that was made by the D.E.P. It was 7 not made by us. We had all given all the 8 proposals that we had gathered, my brother's group 9 had gathered, I should say, and they gave it to 10 the Feoffees and the Feoffees gave it to D.E.P. 11 and the D.E.P. said, of all this stuff, the one we 12 like the best is the centralized system. 13 Q Who had come up with the plan for a centralized 14 system? 15 The company that was hired. A Q 16 The company that was hired by whom? 17 Α By the association, but the Feoffees asked us to 18 look into it. 19 Q Okay. 20 Α Okay? And the association was in favor of a common 21 22 system as opposed to an individual tight tank 23

back to us. We just presented different alternate 1 systems that were available. I don't think it 2 3 never came, it never came back to us. They never, 4 they took the ball at that point with the D.E.P. 5 and they just went with it. It never came back to 6 us. There was no information. There was no 7 interchange between us on that, so we didn't agree 8 to anything. 9 Did you understand that the homeowners 10 association -- strike that. Did you understand 11 that the homeowners were going to have to pay for 12 the cost of the septic system? 13 Α Not the central system, no. 14 Who did you think was going to pay for the cost of Q 15 the central system? 16 My honest opinion I thought it was going to be a 17 joint effort, I would say, my thoughts, and they 18 would pay for the piping. Truly that's what I 19 thought, and the big tank and all that, I thought 20 it was going to be a shared effort. 21 Your cottage is now hooked up to the common sewer 0 22 system? 23 Correct. A 24 You're using it?

1 Α Correct.

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2 Q What is your brother's name who owns the cottage?

I don't think it ever got that far. It never came

3 A Dick Doherty.

system, correct?

What is his address on Little Neck? 4 0

5 A I can't remember his address. I don't know if 6 it's 30. I am not sure what his number is. It is 7 on Middle Road. I know that much. He's only 8 three doors down from me on the other side of the 9 street.

10 Q Now, have you told me all of the conversations 11 that you've ever had with any of the Feoffees 12 about rent or taxes?

13 A I'm trying to remember. I know that I met Mr. Whiston the day after the eviction notices came last year. I was down the store and he happened to come up behind me and I said, "I don't think you want to talk to me today," and he made the statement, "well, you pushed us to it," and I said "I'm afraid, no, I'm afraid you pushed us against the wall. You did this to us. We had no alternative." He was talking about the 93 letter, 93(A), whatever it's called, and I told him at that time that I thought the system, that it

wasn't working, that it was leaking like a sieve.

1 They were pumping out two hundred thousand gallons 2 a day. That should be investigated. 3

I mean, I really thought that they should be subject to the Attorney General like they did with the Big Dig because it was leaking all over the place. I mean, they got pipes coming out of the street, coming down the street going into the cove, you know. Anyway, that is the conversation I had with him that day.

10 Q Okay.

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11 And he kind of asked me how -- I mean, you might 12 like to know when we got that eviction notice, I 13 mean, I felt like I was being blackmailed. I felt like my house was, ransom put, was put on it, was 14 15 the ransom I was going to have to pay. If I 16 didn't sign their note, they're going to take my 17

Have you had any other conversation with the 18 Q 19 Feoffees about rent or taxes?

20 The numerous conversations in the community A 21 center. I mean, it just goes on every year. They 22 met with us and they talked. I mean, for years 23 the rents were, they went from 400 to 800 to 1200. I mean, you know, those were reasonable increases

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house.

33 1 and those were talked about and he's trying to 2 keep it down. He's trying to keep the rent down 3 and, you know, yeah, we had those kind of conversations, but I don't have accurate 4 information on that. I only know what I remember. 5 6 Okay. Well, you've told me about the statements 7 that you recall Mr. Whiston making at those 8 homeowners association meetings? 9 A Uh-huh, uh-huh. Do you recall his making any other statements 10 Q other than what you have already told me about? 11 12 I'm trying to remember, you know. I'm searching Α my memory. Other than the fact that this is a 13 community, that we're working together and to keep 14 15 the community in proper working order and, you know, keep the rent down. 16 17 18 (Brief recess taken.) 19 20 Q I think I was asking you about any comments that you heard Mr. Whiston make at any of the 21 22 homeowners association meetings, and I wanted you to exhaust your memory as to all statements made 23

1 meetings. 2 A I think it was just reiterating the things that I've said. I don't recall a lot of our statements 4 made. I truly don't remember. 5 You've told me about all the in-person 6 communications you've had with any of the 7 Feoffees, correct? 8 A I have had in person with Mr. Foley in the past 9 couple of years, but most of that has been very 10 brief. You ask a question and he basically didn't 11 really want to answer anything. Even prior to any 12 legal action on our part, he was very vaque in his 13 answers. When we first started with this tight 14 tank, once they started doing the tight tank, 15 there was absolutely no communication for the two 16 years that they were working on it. The 17 association would ask questions and they would get 18 no answers. On our own we could ask questions and 19 they were very vaque. We'd ask why they were 20 moving, why are they digging with this, pulling 21 this building, very, very cagey and none of your 22 business answers. I am not saying anybody 23 actually said it was none of your business, but 24 very noncommunicative with us. I mean, they were

just not responsive. 1 0

Didn't you get notices and newsletters --

by Mr. Whiston or any other Feoffee at those

3 A Not in the beginning.

Q You have to wait until I finish.

5 A I apologize.

24

Didn't you get notices and newsletters as the 6 7 contract was ongoing?

Not for about a year. I'd say it was a year. I 8 9 don't recall, but it was, we got more letters 10 stating to us what they were doing and what they 11 expected us to do, not, they did not direct any 12 questions, answers to our questions. Okay. They 13 just gave us dictation of what they were doing and 14 this is it. So if we had a question, we weren't 15 getting answers for those.

16 Now, your cottage is a seasonal cottage, correct? Q

17 Α Correct.

18 What months does that permit you to use your 19 cottage?

April 1st to November 1st, no, December 1st. 20 Α

Has that recently been extended to December 31st?

22 I've heard vague things about that. I do not know Α

23 that for a fact.

Now, the rent has gone up over the last few years,

correct?

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2 Correct. A

3 And your rent goes from July 1 to June 30. Is 4

that how the rent goes?

5 I thought it was August 1st, because we pay our A 6 taxes August 1st, and I know that the last letter,

the letter of June 31 or June 30, but I always

8 thought it was August 1st to August 1st because 9

that's when we pay our taxes. So I don't know the 10 answer to that really.

11 Do you recall receiving a bill on or about the 12 first day of July each year for rent and taxes?

13 Generally we get it about the 10th of the month. A

14 10th of July? Q

15 Correct. A

16 It asked for partial payment in or on August 1st 17 and then another payment in --

18 A November 1st generally.

19 Q And do you also get asked to make a payment in 20 January or February?

21 A Yes. We make a payment usually February 1st and

22 May 1st, and at one time when the rents were

23 lower, we paid a half a year at a time. Then the

24 City went on or the Town went on that you could

40

pay the taxes quarterly. So the Feoffees allowed

2 us to pay our rent quarterly at that point.

Have you ever had any discussions with any 3 Q 4 attorneys for the Feoffees?

A No.

1

6 Q Have you ever had any discussions with any bank 7

officials about rent or taxes on your cottage or

8 the lot at Little Neck?

9 Only Mr. Whiston. Α

10 0 And you've already told me about that.

11 Uh-huh. A

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12 You have to answer yes or no for me. Q

13 Yes. I talked to Mr. Whiston, and the one thing I 14 did forget to say, at one of the meetings he did

15 say that they're now going to be offering

16 mortgages. That was said at one of the meetings,

that people in the future could get mortgages on

this. Now, this is going back 15 years ago. I

19 don't believe they were doing mortgages when I 20

bought, but after the fact they were and it was

his bank that was going to offer them.

22 Q What bank?

23 A I think it was the First National; is that

correct? He was an officer in one of the banks in

1 town.

2 Q Is that the First National Bank of Ipswich?

3 I believe so, yeah. A

4 Q Now, are you familiar with an issue involving the

5 classification of lots for rent purposes?

6 Α I've heard about it, yes.

Okay. Who came up with that idea? 7 Q

8 I would assume it was the Feoffees, but I don't Α

9 know that for a fact.

10 0 Are you in favor of that?

11 Α

14

12 Q You would like to see all of the rent be the same

13 for all the cottages based only on two

classifications, seasonal and year-round?

15 Α That's correct.

16 You don't want to pay the same rent that a Q

17 year-round cottage pays, do you?

18 I haven't really thought about that. A

19 Q And it is your view that no matter the size of the

lot or the view from the lot, that all of the 20

21 tenants should pay the same rent if they're all

22 renting seasonally?

23 Yes, because I feel that they're already taxed on Α

their view and they're taxed at a higher rate on

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their view because they are assessed at a higher

value, that that would be double-dipping if they

did it for the rent and the taxes. So I feel like they should pay the same rent. We're all renting

together and that is the way it's been and we're

very comfortable with that.

7 Should the rent be based on the most valuable lot

8 or least valuable lot or the one in the middle?

I think it should be based on what they're getting 9 10

for rent for areas like this around the state.

That to me was a fairer assumption, like

12 Long Beach or any of those. To me that would be a

better way of deciding what the rent should be.

14 Do you agree with me that the lots are not all of

15 the same market value?

I don't know. It's hard to say. I mean, none of 16

17 the -- First of all, the lots are all different

sizes and I mean, first of all, they can't sublet.

19 They cannot subdivide them. We could never do it. 20

We could never break them down. They already told us that in one of the meetings that there was no

way that if we bought the land, that we could come

up with lots. So how could you even say what is a

lot? No. I think it's fine the way we do it. I

really do.

2 Q My question is different. Do you agree with me

that the lots are not all of the same value?

I don't know the answer to that. Α

5 0 Okay.

I do know that I've looked at the assessment in 6 Α

the city or the town, and I know the lots that are

owned by the Feoffees that sit right next to the

9 lots that people have houses on, their assessed

10 value is somewhere in the \$50,000.00.

11 Q Right. Those are lots that are unimproved,

12 correct?

13 Α Correct, but if you're only talking the lots. The

lots are the lots are the lots. I mean, if

they're side-by-side, you are not talking the 15

16 house because that's something we put on that is

our betterment. If you're only talking the lot,

18 the lots should be valued --

19 The unbuildable lot is unequal to a buildable lot? Q

20 Well, I do know that there is one lot that's

beside my brother that they were talking if they

moved the pump out station from the bottom of

23 Fourth Street, they would build the woman a house 24

in one of the lots that was thought of was the lot

1 beside my brother. I don't know if that is the

2 lot they'd end up or if, in fact, it is a

3 buildable lot.

You are aware that that proposal would have

resulted in the same number of cottages at

6 Little Neck?

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Absolutely. 7 A

8 Now, have you ever been threatened by the

Feoffees?

10 A Oh, absolutely when we got that, when we got that 11 lease and that, yeah, eviction. Definitely it was

a threat. I felt very threatened.

Have you been threatened by the Feoffees other 13 0 14

than receiving a Notice to Quit?

Threatened, I can't recall. 15 Α

Okay. Have you ever been intimidated by the 16 0 17

Feoffees other than receiving the Notice to Quit?

18 A I think this past year I've been intimidated

continuously by, and I am sure it's, part of it is 19

20 that, but it's also word of mouth of this one is

21 getting another eviction. Whether I got it or

22 somebody else got it, yeah, I think we're all 23

intimidated by reason of the eviction process,

yes, because of what they're doing, yes,

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Not everyone paid the assessment, did they? Q

I didn't realize that but I've heard since. 2 Α

3 Q Nothing happened to those who didn't pay it, did

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5 Α Apparently not.

6 Q Have the Feoffees ever interfered with your use of

8 A Only when they were doing the sewer. I was

9 telling Beth that we came up and I could have got

10 into my cottage, but it was at a great hardship. There was a backhoe parked right in front of my 11

12 stairs. There was dirt everywhere. Twice I drove

13 home and I didn't go in because it was, I would

have had to climb over just too much stuff to get

15 in my cottage.

When was that? 16 Q

17 That was in the spring of 2005, right. A

There were two days when you did not use your 18

19 cottage that you otherwise would have used it?

20 Α Well, yeah. We came up to go, basically one day

was just came up to check things out. We just

22 didn't bother going in. Another time I was going

to go up for the weekend. It was just too messy.

It was too hard to get into. Was I obstructed

absolutely.

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2 Have you ever been coerced -- strike that. Have Q

3 you ever been intimidated by the Feoffees other

than in connection with an eviction?

5 A Umm, no. We had a very friendly relationship

6 prior to all this happening. It was, Mr. Whiston

was our friend and now everybody has become an

8 adversary. There's been a huge change in three or

four years, huge change.

Have you been coerced into doing anything or not

doing something by the Feoffees?

12 Absolutely, like when the rents went up, that was

13 a definitely, you paid it because you were made, 14

you had to pay it. I mean, and when they said

there was a thousand dollar assessment, I wasn't

16 happy about that. I thought that that was

17 unreasonable. There shouldn't be special

18 assessments. There's never been any before since

19 I've been there and that was actually quoted in

20 the past that they weren't going to do that to us,

21 and yet we got this assessment for a thousand

22 dollars, and yeah, you felt like you were being

23 pushed and coerced and pushed into a corner,

absolutely.

from getting in? I'm sure if I really wanted to, 1

I could have found a way to get in my cottage. I

definitely could have gone up my stairs, but it

was awkward. There was holes and big piles of

dirt.

0 So you lost one weekend of use, correct?

7 We lost a lot of weekends of use that spring

because it was just too inconvenient. I mean, you

couldn't get up the street. You'd have to back up

a street and back down. I mean, it was

ridiculous. It was terrible.

12

0 I thought you told me that twice you went to your

cottage and were unable to use it?

Α Twice I did not go in and use my cottage because

14

of what was going on, but I'm telling you there

were other times that when I went up, that there was no rhyme or reason of when they were going to

17 18 do a street. They didn't leave you notification.

This went up until Memorial Day Weekend and you

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20 would be in your cottage. You'd go out and you'd 21 find that you couldn't go there and you couldn't

go there and you had to go up this way. I mean,

23 it was very, very awkward when they were laying

the pipes and they didn't give notification.

Q When it was awkward, were you able physically to

2 drive your car onto Little Neck and get to your 3

cottage?

4 Α Yes.

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5 Q Okay, but as I understand your testimony, twice 6

you went to the cottage and only one of those two

times did you intend to stay there?

8 A Well, I was going to go in the cottage both times,

9 yeah, but I was going to stay one weekend, 10

correct.

11 On that one occasion you elected not to spend the Q

12 weekend at the cottage?

13 A It was just too difficult, yes.

14 Okay. Any other interference by the Feoffees with Q 15

your use of the lot?

A 16 Other than, I mean, it was very, it was very hard 17 and I realize that construction was going on, so 18 we were trying to be tolerant of that, but there

19 were wires all over the place. I mean, literally 20

wires everywhere. The water wasn't running well. When you first turned it on, you got only air for

a long, long time. I mean, there were a lot of, a

23 hundred little issues and we truly were trying to

24 be tolerant and good neighbors.

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the Gala Day down there. I mean, it was terrible.

My granddaughter went to the emergency room and

she was not the only one that was injured because they took out good loam and they dug up and we

found out they didn't just dig it up. I guess

they used a staging area. I did find that out and

they filled it in. The dirt they used was a

temporary fill. I don't know where they got it.

It was filled with rocks and it was not packed

down actually all summer. It was very boggy. You can ask many, many people. It was the, when we

12 had the Gala Day, by rights they should have told

us we couldn't have Gala Day, but at that point

they figured they better let us have Gala Day. We were so angry. It was never discussed whether we

15 16 had it or not, but anyway, we had it, but the land

was so uneven and so holey and everything. I know

of at least, I personally saw about eight to ten

kids fall and I understand there were a lot more.

I know for a fact that my granddaughter was

brought to the emergency room with a twisted ankle

22 from falling, not just from running but from

falling because the dirt was so uneven. You don't

pursue that, but that's, I'm just telling you and

Was that all in connection with the construction 1 Q 2 of the common septic system?

3 A Absolutely, yeah.

Now, there was no construction during the summers 4 Q 5 of 2005 and 2006, correct?

6 There might have been a little bit in June of

7 2005, but it was because they were trying to get

8 the, they were trying to get the field back in 9

working order for the summer.

The homeowners association did not want 10 0

construction ongoing during the summer, did it?

12 That is, not just that. That was one thing, but A

13 it's also the rule of the Feoffees that there be 14

no construction from Memorial Day to Labor Day.

15 That's always been. You cannot do heavy duty

16 construction. You can maybe go in and fix a 17

bathroom and put in a kitchen, as long as it

18 didn't interfere with your neighbors. There is no

19 outside construction allowed in the summertime by 20

anybody.

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21 By the way, on that note. When they did do, 22 that was another issue, when they did do the

construction of the ballpark, they did it very

poorly and there were a lot of children injured at

1 my other granddaughter fell running the bases

2 because it was so terrible that she slid and just

scraped the whole side. She didn't go to the 3

emergency room. This is not just my kids. It was 4

5 everybody's kids got injured that day.

6 Have the Feoffees ever failed to maintain your lot 7

in a condition that was suitable for its use as a

site for your cottage?

A No, other than when there was construction that

was going on. That was, you know --

11 Q Do you know what the Uniform Procurement Act is?

12 Α I have no idea.

13 Fair answer.

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MR. SHEEHAN: Mrs. Longergan, I want to thank you very much for coming in today.

THE WITNESS: What was that question you just asked me?

MR. SHEEHAN: Well, your attorney may want to discuss it with you. She may not, but it's called

20 the Uniform Procurement Act, but your 21

22 unfamiliarity with it is a fair answer. I want to 23 thank you for coming in.

THE WITNESS: Thank you.

MR. SHEEHAN: I appreciate your time. 1 2 Attorney O'Neal has the opportunity to inquire. 3 MS. O'NEAL: I have no questions. 4 5 (Whereupon the deposition was adjourned at 6 12:30 p.m.) 8 9 10 11 12 13 14 15 16 17 18 19 20 22

CERTIFICATE

#### (to be signed by the deponent)

\_, on this day, the \_\_\_\_\_\_ of \_\_\_\_\_, 2007, do hereby certify that the foregoing is a true and accurate transcription of my deposition which was held on Monday, May 14, 2007.

IN RE: WILLIAM M. LONERGAN, ET AL VS JAMES W. FOLEY, ET AL, FEOFFEES OF THE GRAMMAR SCHOOL IN THE TOWN OF IPSWICH VS DISTRICT ATTORNEY FOR THE ESSEX DISTRICT, ET AL DEPOSITION OF: CAROL L. LONERGAN

#### ERRATA SHEET

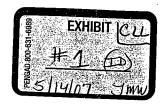
(to be signed by deponent)

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corre	tions to	be appended	to my	deposition
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W. FO	LEY, ET AI	. FEOFFEES	OF THE	GRAMMAR SCHOOL
				RICT ATTORNEY
FOR T	HE ESSEX	DISTRICT, ET	AL	
DEPOS	ITION OF:	CAROL L. I	ONGERG	AN

### $\underline{\mathtt{C}}\_\mathtt{E}\_\mathtt{R}\_\mathtt{T}\_\mathtt{I}\_\mathtt{F}\_\mathtt{I}\_\mathtt{C}\_\mathtt{A}\_\mathtt{T}\_\mathtt{E}$

I, Jane M. Walsh, Shorthand Reporter and Notary Public in and for the Commonwealth of Massachusetts, do hereby certify that the foregoing is a true and accurate transcription of the deposition held before me on Monday, May 14, 2007 to the best of my knowledge, skill and ability.

> Jane M. Walsh Notary Public



# COMMONWEALTH OF MASSACHUSETTS

ESSEX, ss.	SUPERIOR COURT DEPARTMENT CIVIL ACTION NO. ESCV2006-02328
WILLIAM M. LONERGAN, et al,	)
Plaintiffs, v.	) ) )
JAMES W. FOLEY, et al., FEOFFEES OF THE GRAMMAR SCHOOL IN THE TOWN OF IPSWICH,	) ) )
Defendants, v.	) ) )
DISTRICT ATTORNEY FOR THE ESSEX DISTRICT, et al.,	) ) )
Additional Defendants in Counterclaim.	) )

# **NOTICE OF DEPOSITION**

To: All counsel and parties

Please take notice that at offices of MacLean Holloway Doherty Ardiff & Morse, P.C., 8
Essex Center Drive, Peabody, Massachusetts, Pursuant to Mass. R. Civ. P. 30, William H.
Sheehan III will take the deposition of each Defendant-in-Counterclaim before a notary public or other officer authorized by law to administer oaths or take depositions as follows:

Name	Date	Time
Aiello, Robert	March 12, 2007	9:30 am
Anthony, Michael J.	March 12, 2007	11:30 am
Anthony, Michelle M.	March 12, 2007	2:00 pm
Attridge, Margaret	March 13, 2007	9:30 am
Bagnell, Walter	March 13, 2007	11:30 am
Bagnell, Mary	March 13, 2007	2:00 pm
Benjamin, Roy	March 14, 2007	9:30 am
Benjamin, Sally	March 14, 2007	11:30 am
Berman, Jeffrey A	March 14, 2007	2:00 pm

Luchner Deth C	1 10 0007	
Luchner, Beth C.	March 19, 2007	9:30 am
Bouley, Patricia	Marcy 19, 2007	11:30 am
Brown, Cynthia	March 19, 2007	2:00 pm
Cairns, Albert H.	March 20, 2007	9:30am
Cairns, Pamela H.	March 20, 2007	11:30 am
Casey, Michael S.	March 20, 2007	2:00 pm
Casey, Kathleen A.	March 21, 2007	9:30am
Ciolek, Theodore	March 21, 2007	11:30 am
Cole, Robert F. Jr.	March 21, 2007	2:00 pm
Connor, John	March 26, 2007	9:30 am
Connor, Janet	March 26, 2007	11:30 am
Cowdry, Marcia	March 26, 2007	2:00 pm
Cowdry, Richard	March 27, 2007	9:30 am
Wilkery, Nadine	March 27, 2007	11:30 am
Currie, Norma J	March 27, 2007	2:00 pm
Beeman, Yvette A.	March 28, 2007	9:30 am
Cutler, Garrett	March 28, 2007	11:30 am
Cutler, Bruce	March 28, 2007	2:00 pm
Thompson, Joyce	April 2, 2007	9:30 am
Dieringer, Mary	April 2, 2007	11:30 am
Dieringer, Douglas	April 2, 2007	2:00 pm
Dody, Deborah, Trustee of the Buckley	April 3, 2007	9:30 am
Family Trust		, , , , , , , , , , , , , , , , , , , ,
Doherty, Richard	April 3, 2007	11:30 am
Doherty, Ann	April 3, 2007	2:00 pm
Donaldson, Nancy	April 4, 2007	9:30 am
Donaldson, Malcolm	April 4, 2007	11:30 am
Donohoe, Anne B.	April 4, 2007	2:00 pm
Donovan, Gerald J.	April 9, 2007	9:30 am
Dowling, Joseph	April 9, 2007	11:30 am
Duran, John F., Jr., Trustee of the Duran	April 9, 2007	2:00 pm
Realty Trust	,1	p.m.
Duran, Ruth M., Trustee of the Duran Realty Trust	April 11, 2007	9:30 am
Duran, John F., III, Trustee of the KSJ	April 11, 2007	11:30 am
Realty Trust	/tpiii 11, 2007	11.50 alli
Ferrino, Joseph	April 11, 2007	2:00 pm
Ferrino, Marie	April 23, 2007	2:00 pm 9:30 am
Fogarty, John	April 23, 2007	11:30 am
Fogarty, Nancy	April 23, 2007	
Goodwin, Edward	April 24, 2007	2:00 pm 9:30 am
Gorman, Mary	April 24, 2007 April 24, 2007	
Gresek, Donald	April 24, 2007 April 24, 2007	11:30 am
Hamlin, Ross		2:00 pm
Hardy, William	April 30, 2007	9:30 am
Tialuy, Williaili	April 30, 2007	11:30 am

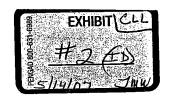
Hardy, Marion D.	April 30, 2007	2:00 pm
Siebert, Paula	May 1, 2007	9:30 am
Siebert, Richard	May 1, 2007	11:30 am
Harris, Cornelia	May 1, 2007	2:00 pm
Holden, Peter	May 2, 2007	9:30 am
Hough, Sarah D.	May 2, 2007	11:30 am
Hough, Willis S.	May 7, 2007	9:30 am
Huntley, Charles	May 7, 2007	11:30 am
Huntley, Alberta	May 7, 2007	2:00 pm
Ingalls, Dorothy Gorhawls	May 8, 2007	9:30 am
Johnson, Mary	May 8, 2007	11:30 am
Kaine, Edwin	Mary 8, 2007	2:00 pm
Kaine, Diane	May 9, 2007	9:30 am
Koris, Francine Amore	May 9, 2007	11:30 am
Lichoulas, Catherine D'Amico	May 9, 2007	2:00 pm
Lonergan, William	May 14, 2007	9:30 am
Lonergan, Carol	May 14, 2007	11:30 am
Lowden, Arthur	May 14, 2007	2:00 pm
Lowden, Diane	May 15, 2007	9:30 am
Snyder, Gary A.	May 15, 2007	11:30 am
MacRae, Robert	May 15, 2007	2:00 pm
MacRae, Mary	May 16, 2007	9:30 am
Maloney, Janet	May 16, 2007	11:30 am
Maloney, Jason	May 16, 2007	2:00 pm
Mattson, Paul	May 21, 2007	9:30 am
Mattson, Patricia	May 21, 2007	11:30 am
O'Flahavan, Mildred K.	May 21, 2007	2:00 pm
O'Keefe, Timothy	May 22, 2007	9:30 am
Pulsford, Barbara A.	May 22, 2007	11:30 am
Robinson, Cecily	May 22, 2007	2:00 pm
Rodman, Scot	May 23, 2007	9:30 am
Rogal, Peter	May 23, 2007	11:30 am
Rogal, Pamela	May 23, 2007	2:00 pm
Rowell, Barbara	May 29, 2007	9:30 am
Ruta, Stephen	May 29, 2007	11:30 am
Ruta, Dolores	May 29, 2007	2:00 pm
Sandberg, Martha	May 30, 2007	9:30 am
Santoro, Barbara Carbone, Trustee of the	May 30, 2007	11:30 am
Barbara K. Carbone Trust	, , , , , , , , , , , , , , , , , , , ,	11/20 4
Saunders, Richard	May 30, 2007	2:00 pm
Seger, Robert	June 4, 2007	9:30 am
Loth, Renee	June 4, 2007	11:30 am
Simkins, Sandra	June 4, 2007	2:00 pm
Spatz, Bruce H.	June 6, 2007	9:30 am
Stocker, Richard W.	June 6, 2007	11:30 am

		<del></del>
Stocker, Myrone	June 6, 2007	2:00 pm
Story, Charles	June 11, 2007	9:30 am
Story, Douglas	June 11, 2007	11:30 am
Sullivan, Mark	June 11, 2007	2:00 pm
Sullivan, Kara	June 12, 2007	9:30 am
Sullivan, Christopher	June 12, 2007	11:30 am
Stover, Kathryn A, individually and as	June 12, 2007	2:00 pm
trustee of 158 Little Neck Trust		
Survillas, Joseph	June 18, 2007	9:30 am
Survillas, Nancy	June 18, 2007	11:30 am
Todd, Deborah O.	June 18, 2007	2:00 pm
Torrisi, Elizabeth S.	June 19, 2007	9:30 am
Veno, Arthur	June 19, 2007	11:30 am
Walker, Diane	June 19, 2007	2:00 pm
Walker, Michael	June 20, 2007	9:30 am
Whitney-Wallace, Diane	June 20, 2007	11:30 am

The deposition will continue from day to day until completed. You are invited to attend and cross-examine.

# Each deponent is requested to bring to the deposition:

- (1) All communications, pictures and/or documents in the deponent's possession, custody or control which pertain in any way to the Feoffees or the use and occupancy of land on Little Neck, Ipswich by the deponent and
- (2) All documents evidencing, concerning or relating in any way to any representations the deponent claims were made by the Feoffees to the deponent or to any prior occupant of the lot occupied by the deponent.



36 Middle Road Ipswich, MA 01938 978-356-0722

July 28, 2004

### Dear Mr. Whiston:

I am writing this letter to express my displeasure at the most recent increase in land rent. It is obvious that the Feoffees and School Committee view the Little Neck homeowners as a "cash cow" with unlimited resources. Recent articles and statements, which appeared in the Ipswich Chronicle, lead me to conclude that the tail is now wagging the dog.

A few of the issues that are incomprehensible are:

- 1. The <u>56.25%</u> rent increase from \$3200 to \$5000 is gouging that borders on legal extortion. If the \$1000 assessment is added into the mix, it increases to 87.5% over last years rent.
- 2. Was the 38.8% index based upon seasonal usage?
- 3. Were comparisons made to similar properties in the area? Property at Long Beach in Rockport is selling for upwards to \$800,000, yet their rent is approximately \$2200 per year with slightly higher taxes.
- 4. Only a couple of homes on Little Neck have sold for \$500,000 mentioned in your letter, while most are selling in the \$300,000 range.
- 5. Are we to be held hostage to the School Committee and expect similar gigantic increases next year with no say in the matter?

Add the individual projected +/- \$25,000 cost of sewerage by June of 2005, and this recent increase will be a real hardship on some longtime residents whose cottages have been in their family for years. The word coming back to us is that you and/or the town do not care. Evidently, the motto is, "Pay up or get out."

We have lived on Little Neck for approximately twenty years and enjoyed it. As you know, it is a place where both adults and children can walk out at night without trepidation, except of mosquitoes and greenheads. Although neither my children nor I had an opportunity to experience childhood memories here, I had hopes that my grandchildren would be able to enjoy their youth on Little Neck. I am realistic enough to understand that not all hopes are realized.

It is already evident to me, based on the amount of cottages that are for rent, that people have already felt the squeeze of the previous \$3200 rent. With the latest rent increases, the next thing I expect to see are the "For Sale" signs going up. It is a shame that was once a close-knit, diverse community is rapidly becoming a place where only the wealthy will be able to afford. Maybe that is the price of progress.

I am sure that you have tried to be fair to all the interested parties, and I understand that there are pressures exerted on you from the School Committee and other individuals in the town. However, I do believe that the School Committee and Feoffees should reassess this latest increase and determine if it is fair to the Little Neck residents. As tenants at will, we are at your mercy. Just because something is legal does not always make it right. I do hope you will consider the points that I have made above.

Sending you and your family my best wishes, I remain,

Sincerely yours,

Carol Lonergan